BTech (Civil) ME (Str.) FIStructE (UK) IIM (GMP)

Chartered Structural Engineer, institution of Structural Engineers (Istructe) | Reg No: 572600 Ph: +971 50 452 9935 e-mail: sama2424@gmail.com

To,

The Board of Directors, Jain Resource Recycling Limited

The Lattice, Old no 7/1, New No 20, 4th Floor, Waddles Road, Kilpauk, Chennai – 600010 Tamil Nadu, India

And

DAM Capital Advisors Limited

PG-1, Ground Floor, Rotunda Building, Dalal Street, Fort, Mumbai - 400 001, Maharashtra, India

ICICI Securities Limited

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400025, Maharashtra, India

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India

PL Capital Markets Private Limited

3rd Floor, Sadhana House 570, P.B. Marg, Worli, Mumbai Maharashtra – 400 018, India

(DAM Capital Advisors Limited, ICICI Securities Limited Motilal Oswal Investment Advisors Limited and PL Capital Markets Private Limited are collectively referred to as, "Book Running Lead Managers")

Re: Proposed initial public offering of equity shares of face value of Rs.2/- each (the "Equity Shares" and such offering, the "Offer") of 'Jain Resource Recycling Limited' (the "Company")

I, the undersigned, confirm that, I am duly registered as a Chartered Engineer with the Engineering Council UK bearing registration number 572600 (Certificate of registration enclosed herewith as <u>Annexure I</u>), and that I am authorized and competent to issue this certificate. Further, I confirm that the aforesaid registration is valid as on date hereof, and as such, I am duly qualified to issue this certification.

Pursuant to the engagement letter dated 12-Mar-2025, I have been requested by the management of Jain Ikon Global Ventures FZC, having its office at A2-027, A2-028 & A2-029, SAIF Free Zone Sharjah, UAE, to verify and certify the details of the production capacity of <u>Jain Ikon Global Ventures FZC</u> (hereinafter referred as "Subsidiary").

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In this regard, I have conducted an independent review, examined, and verified, the Manufacturing Facility, ascertained the lease records, products manufactured, physically inspected the plant and machinery, and other equipment situated in the Manufacturing Facility, reviewed the relevant records including records for production and approvals as may be required under applicable laws made to any government or regulatory authorities along with the records and documents of the Subsidiary including those which need to be, and are, maintained at the Manufacturing Facility (Refer **Annexure IV** and **Annexure V** for list of documents/records references). The brief of procedures conducted by us towards the issuance of this certificate are as mentioned below:

- Physical inspection of the Manufacturing Facility of the Subsidiary on 15-03-2025 and on 02-09-2025. The
 Company for its operations had taken on lease three warehouses Out of the three warehouses, two warehouses,
 A2 027 and A2 029 were surrendered on 17-04-2025. The process for the surrender of the third warehouse,
 A2 028, is in progress as on the date of this certificate. Summary of the details are provided in Annexure IV
 and Annexure VIII.
- 2. Based on the information and review of the documents produced to us by the Company, last invoices for sale of metal 19-03-2025 and subsequent invoice for sale of equipment on 03-04-2025, 22-04-2025 and 20-05-2025 (relevant invoices annexed as Annexure IX), we confirm that the refining operations have been ceased on 17-04-2025 and before surrendering, the equipment that were kept in warehouses A2 027 and A2 029 have been moved out of said warehouses. The company retained A2 028 warehouse for completing closure formalities.
- 3. Inspection, examination, verification of various equipment, systems and modules and respective records with respect to the manufacturing details, QA/QC Certificates, log-sheets as on date of certification of the Manufacturing Facility of the Subsidiary.
- 4. Capacity utilization: Reviewed the installed plant and machinery and the relevant documents regarding the said plant and machinery to certify the installed capacity and verified the actual production and capacity utilization details from their respective accounting records, internal records or such other documents maintained at the Manufacturing Facility or at the Subsidiary's offices as we deemed appropriate and relevant (as enclosed in **Annexure V**).
- 5. Recording through photographs of the list equipment (as enclosed in **Annexure VI**) at the actual facility as on date of certification for facilities of the Subsidiary.
- 6. Such other documents, details, agreements and records of the Subsidiary as are deemed relevant and appropriate.
- 7. Reviewed Plant and equipment related documents, physical verification and witnessed part of operation as on date of certification towards the facility of the Subsidiary.

I have enclosed the procedures followed by us for the certification of the Manufacturing Facility related data of the Subsidiary in **Annexure IV** and **Annexure VII**.

Based on my independent review, examination and verification of the Manufacturing Facility, physical inspection of the plant and machinery, and other equipment, review and verification of the relevant records including records for production and approvals/submissions made to governmental or regulatory authorities and the information and explanations provided to me and on our review of the records and documents of the Subsidiary, and the information and explanations provided to us, I hereby certify and confirm the following

- 1. Details of various equipment being utilized by the Subsidiary; Refer Annexure IV List of equipment
- Capacity Utilization: Reviewed the installed machinery to certify the installed capacity and verified the actual
 production and capacity utilization from their respective accounting records, internal records or other
 documents as we deemed suitable;
- 3. The Tenancy agreements executed by the Subsidiary and also visited the Manufacturing Facility and warehouse at A2-027, A2-028 & A2-029, SAIF Free Zone Sharjah, UAE details of which is enclosed herewith as **Annexure IV**; and
- Other documents, details, agreements and Subsidiary's records as appropriate for issuing this certificate, refer Annexure II

I confirm that the plant was set up on 19-08-2024, as per the documents, information and explanation provided to me and the operations had ceased on 17-04-2025, evidenced by the letter from the contractors dated 18-04-2025

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attached as Annexure VIII.

I further confirm and certify that based on the information and explanations provided to us and on our review of the records and documents of the Subsidiary, during our physical inspection on 15-03-2025 and 02-09-2025, the aggregate installed capacity of the manufacturing unit at A2-027, A2-028 & A2-029, SAIF Free Zone Sharjah, UAE was 28 MTPA for the year ended March 31, 2025 and was Nil for the period from April 01, 2025 till July 31, 2025 cause the Subsidiary had ceased operations on 17-04-2025 (comprising of intermediate and final products) and percentage of capacity utilization of Gold Refinery as mentioned in the **Annexure III** is true and correct.

I represent that our execution, delivery and performance of this certificate has been duly authorised by all necessary actions (corporate or otherwise).

I further confirm that we are an independent entity with no direct or indirect interest in the Company or Subsidiary except for provision of professional services in the ordinary course of my profession. Further, I am not in any way connected with or related to the Company / Subsidiary, shareholders, officers, its promoters, promoter group, its key managerial personnel, its senior managerial personnel, employees, agents, representatives of the Company / Subsidiary, its directors, its group companies or directors of its group companies, the BRLMs or their affiliates and that no such party is a 'related party' in relation to me within the meaning of the term under the Companies Act, 2013, as amended ("Companies Act"), or the applicable accounting standards under applicable law, and that no circumstances subsist that would materially impact my confirmations and findings as expressed in this certificate.

I hereby consent to, and have no objection to, the inclusion of my name, Sama Srinivas and this report or any extract thereof in the red herring prospectus ("RHP") to be filed with the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the equity shares of the Company are proposed to be listed (the "Stock Exchanges"), and the prospectus ("Prospectus") to be filed with Registrar of Companies, Tamil Nadu & Andaman at Chennai, the SEBI and the Stock Exchanges or any other document to be issued or filed in relation to the proposed initial public offering of equity shares by the Company ("Offer"), including in any corporate or investor presentation made by or behalf of the Company (DRHP, RHP, Prospectus and other offer related documents to be collectively referred as "Materials"). I further consent to be named as an expert in the DRHP, the RHP and the Prospectus, as defined under the provisions of the Companies Act, 2013 and the rules framed thereunder.

I agree to keep the information regarding the Offer strictly confidential.

I consent to be named as an "expert" as defined under the provisions of the Companies Act, 2013, as amended and the rules framed thereunder, in the Materials. Further, I confirm that I am not, and have not been, engaged or interested in the formation or promotion of the management of the Company / Subsidiary. The following details with respect to me may be disclosed in the Materials:

Name: Sama Srinivas

Address:

Flat -902, Bin Suweilem Bldg Neat Grand hotel, Damascus street Ghusais, Dubai, UAE

Contact Details: +971 50 452 9935

E-mail: sama224@gmail.com

Membership No. 572600

This report may be relied upon by the Company, the BRLMs and the legal counsels to the Offer for disclosures in the Materials, and for clarification/ submissions issued to any regulatory authority and/or for the records to be maintained by the BRLMs in relation to the Offer, including (but not limited to) the SEBI, the RoC and the Stock Exchanges where the equity shares of the Company are proposed to be listed. I consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation, order of a court, regulator, quasi-judicial authority, or by any competent regulatory authority; or (ii) in seeking to establish defence in connection with, or to avoid, any actual, potential, or threatened legal, arbitral, regulatory proceedings, investigations or such other enquiries where BRLMs in their sole opinion deem appropriate to disclose this certificate to establish defence; or (iii) to their syndicate members, underwriters, auditors of the BRLMs as they deem fit.

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Further, I undertake to immediately inform the Company and the Book Running Lead Managers in writing of any changes or qualifications or any material developments in respect of the matters covered in this certificate until the date when the Equity Shares issued pursuant to the Offer commence trading on the Stock Exchanges. In the absence of any such written communication from me, the above information contained in the Materials and certified herein should be taken as true, correct, accurate and updated until the date when the Equity Shares issued pursuant to the Offer commence trading on the Stock Exchanges.

Further, I also give our consent to include this certificate as part of the 'Material Contracts and Documents for Inspection' in the Offer Documents, thereby making it available to the public for inspection at the Company's registered office and uploaded on the Company's website from date of the filing of the RHP until the Bid/Offer Closing Date

I hereby authorize you to deliver this letter to SEBI (including for any inspections), the Stock Exchanges, the RoC and any other governmental or regulatory authority as may be required.

SAMA SRINIVAS B.Tech (Civil), ME (Str-Ind), CEng(UK), FIStructE(UK) Chartered Structural Engineer Reg no: 572600; IstructE no: 018363101

Date

06/09/2025

Sama Srinivas

Chartered Engineer

Name: Sama Srinivas

Place: Dubai

Date:

Cc:

Legal Counsel to the Company

Economic Laws Practice

9th Floor, Berger Tower Sector 16B, Noida 201301 Uttar Pradesh, India

Legal Counsel to the Book Running Lead Manager

M/s. Crawford Bayley & Co.

State Bank Buildings N.G. N. Vaidya Marg Fort, Mumbai 400 023 Maharashtra, India

Encl.: As above

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ANNEXURE I

Chartered Engineer Certificate



BTech (Civil) ME (Str.) FIStructE (UK) IIM (GMP)

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Annexure II

Particulars of the incorporation, statutory and quality certification reviewed;

1. Trade License



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2. Certificate of Incorporation

د ک وه ۱۵ استار ف ۵ GOVERNMENT OF SHARJAH



شهادة التأسيس / التسجيل التجاري Certificate of Incorporation / Registration

No. 150400 نديه بورمه ان This is to certify that

جاین ایکون جلوبال فینتشرز (ش.م.ح) ناریخ الناس: ۱۰۲۳/۱۲/۲۱

JAIN IKON GLOBAL VENTURES (FZC)

Incorporation Date: 26/12/2023

وهي شركة منطقة جرة ذات مسؤولية محدودة قد تم تأسيسها وتسجيلها لذى هيئة المنطقة المرة لمطار الشارقة الدولي وققا لعقد التأسيس والنظام الأساسي ووفقا للرخصة العمنوحة لها واستدادا إلى المرسوم الأميري رقم 2 نستة 1995

A Limited Liability Company incorporated and licensed at Sharjah Airport International Free Zone (Saif Zone) as per the Memorandum & Articles of Association and the issued License thereof and pursuant to Emiri Decree No. 2 of 1995

To check the validity of the certificate:

1-Send an SMS to 2514 with QR Code

2- Scan the QR code 3- Visit the website:

https://portal.self-oane.com/certificateinquiny.orgs



التحاق من سخمية فلنهادات

1- رسالة نصبية فصيرة (SMS) إلى الرقم 2514 مع (CR Code). 2- صبح رضر الاستماية قسريع (CR Code) 3- زيارة قسولغ 1967روني: 3- زيارة قسولغ 1967روني:

M128083T24S240S1158 (QR Code)

هذه الشهادة رسمية ولا تحتاج لختم أو توقع والتأكد من صحة البيانات This certificate is official and it does not need to be stamped or signed.

Note: Any correction or erosion will in-validate this certificate.

Date : 29/01/2024

ملاحظة: أي تغيير أو شعلب يلغي صلاحية هذه الشهادة . الشارِّيخ: ٢٤ - ١٩١٦ - ٢٩٧

7

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3. Facility Completion Certificate



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4. Certificate from Ministry of Health and Prevention, United Arab Emirates

UNITED ARAB EMIRATES MINISTRY OF HEALTH & PREVENTION



الإمارات العربية المتحدة وزارة الصحة ووقاية المجتمع

تسجيل شركة كمستخدم نهاني للسلانف الكيميانية Registration For Precursors & Chemicals End User

The Holder of this certificate is authorized only for procuring of precursor chemicals locally to be utilized only inside his/her facility according to the rules and regulations of Ministry of Health & Prevention; provided that all other documents are valid and updated.

يصرح لحامل هذه الشهادة فقط القيام بعطيات الشراء للسلائف الكيميانية من السوق المحلي بغرض الاستخدام داخل المنشأه النابعة لهم بشرط النقيد باللواتح والقوانين المعمول بها بوزارة الصحة ووقاية المجتمع في التعامل مع السلائف الكيميانية، على أن تكون جميع المستندات صالحة ومحدثة

	Jain Ikon Global Ventures FZC	
Company Name	جاين ايكون جلوبال فنتشرز ش.م.ح	اسم الشركة
Address	A2 027, A2 028, A2 029, SAIF Free Zone, Sharjah Airport Free Zone, Sharjah	العنوان
P.O.Box	8000	صندوق البريد
Telephone	0585569264	الهاتف
Official Email	atul@jainikon.com	البريد الإلكتروني الرسمي
Date of First Registration	2024	تاريخ بداية الاصدار
MOH&P Registration No.	REG-PC-00980-2024	رقم التسجيل بوزارة الصحة ووقاية المجتمع
Date Of MOHAP Approval	31-12-2024	تاريخ موافقة وزارة الصحة ووقاية المجتمع
Date of Expiry	30-12-2025	تاريخ انتهاء الصلاحية
MOI Approval No.	REG-PC-00980-2024/920	رقم موافقة وزارة الداخلية
MOI Approval Date of Registration	ة وزارة التسجيل 31-Dec-2024	

TERMS AND CONDITIONS

هذا الشهادة مسادرة من وزارة الصحة ووقابة المجتمع -إدارة النواء- وتعتبر من الوثائق الحكومية الرسمية ولا تحتاج إلى توقع، ويحظر قطعا نظيدها أو إخشاء أي تحديثت عليها سواة بالإضافة أو الحذف أو التغيير في ببادتها أو غير ذلك من أنواع التحويا، وتحد الشهادة لإغية إذا شابها شيء من ذلك. التأكد من صنحية الشهادة برجي إرسال صورة من الشهادة إلى controlledchemicals@mohap.gov.ae

This certificate is generated by MOHAP Drug Department, it is an official government document and does not require signature, and it is strictly prohibited to imitate or amend to this certificate. Any attempt to change, delete, erase or add will cause this certificate to be rendered invalid. To check the validity of the certificate, send a scanned copy to controlledchemicals@mohap.gov.ae







This is a system-generated document and it doesn't require a signature. To verify certificate validity, please scan the QR Code

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5.	Quality certification documentation	Particulars
	Weight calibration document	As per certificate having no.MMC-2024-236

MA	Organization Unit:	إدارة مختبر دبي المركزي Dubai Central Laboratory Department	الوحدة التنظيمية:	
CORP. STATE CI	Document Title:	Calibration Certificate of Electronic Balance	عنوان الوثيقة:	Dubai Municipality
	Doc Ref.	DM-DCLD-CERT-MEL-IMM013	رقم الوثيقة :	

Request Number	MMR-2024-236	Certificate Number	MMC-2024-236
Request Date	N/A	Issuance Date of Certificate	25 November 2024

CUSTOMER DETAILS

: JAIN IKON GLOBAL VENTURES FZC

: 400 M2, Warehouse A2-027, SAIF Zone, 214961, Sharjah, United Arab Emira : N/A

EQUIPMENT IDENTIFICATION AND SPECIFICATIONS

: Electronic Balance Calibrated By Mettler Toledo N/A(On-Site) - WXTJ3DU Model Calibration Date 20 November 2024 19 November 2025 Asset No. : N/A(On-Site) Calibration Due Date : C411786480 Serial Num

: 0.001 mg(1.2g) & 0.01 mg(3.2g)

ENVIRONMENTAL CONDITIONS DURING CALIBRATION

Average Ambient Temperature :

CALIBRATION METHOD

The above equipment has been calibrated in accordance with DM-DCLD-SOP-MEL-IM M02 (based on EURAMET cg-18 Standard).

Deviation of indication were measured against reference standard weights of compatible class.

TRACEABILITY

The measurements have been executed using standards for which the traceability of measure the physical units of measurements (SI), has been demonstrated to Emirates International Accreditation Center (EIAC).

The EIAC is a signatory to the Mutual Recognition Arrangement with International Laboratory Accreditation Cooperation (IIAC)

REFERENCE EQUIPMENT USED:				
DESCRIPTION	ASSET NO.	SOURCE OF TRACEABILITY		
Precision Weights-El Class	MCSM-9	Mettler Toledo(METAS)-Switzerland		
Pracision Waights-F1 Class	MSM-18	Mettler Toledo/METAS)-Switzerland		

LABORATORY INFORMATION

Name	Industrial Metrology Unit - Metrology Laboratories Section - Dubai Central Laboratory Department
Address & Contact	P.O. Box 67 Dubai, Tel. No.: 00971-4-3027171, E-mail: CALIB <u>@ldm.gov.ae</u> , Website: www.dm.gov.ae



Date of Issue: 18/04/2024	Rev. No. : 6
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Chartered Structural Engineer, institution of Structural Engineers (Istructe) | Reg No: 572600 Ph: +971 50 452 9935 e-mail: sama2424@gmail.com

Request Number	MMR-2024-236		Certificate Number	MMC-	2024-236	
	Doc Ref.	DM-DCLD-CERT-MEL-IMM013		رقم الوثيقة :		
Document Title:		Calibration Certificate of Electronic Balance		عنوان الوثيقة:	لسلديسة ديسي Dubai Municipality	
***	Organization Unit:	إدارة مختبر دبي المركزي Dubai Central Laboratory Department		الوحدة التنظيمية:		

CALIBRATION RESULTS

The result of the measurements are given on table below.

The conventional mass value of the result of weighing in air is in accordance with OIML D28:2004(E) International document, for a weight taken at 20 °C. The conventional mass is the mass of a reference weight of a density of 8000 kg*m3 which it balances in air of a density of 1.2 kg*m3.

ECCENTRICITY TEST:

ECCE 1000	NTRICTTY ERROR (mg)	MAX. ECCENTRICITY ERROR (mg)
CENTER	1000.000	
FRONT LEFT	1000.003	7
BACK LEFT	999.999	0.003
BACK RIGHT	1000.000	
FRONT RIGHT	999.997	7

2000 (mg)

2000.00 2000.01 2000.00 2000.01 2000.00 2000.00 2000.00 2000.01 2000.00 2000.01

STANDARD DEVIATION: 0.0052 (mg)

SET OF READINGS BEFORE THE ADJUSTMENT PERFORMED

REFERENCE VALUE OF MASS (mg)		DEVICE RESPONSE(I) (mg)	ERROR(E) (mg)
Nominal	m _{ef}		
1	1.001	1.003	0.002
5	5.001	4.996	-0.005
10	10.001	9.997	-0.004
20	20.000	20.003	0.003
50	50.003	50.002	-0.001
100	100.002	99.996	-0.006
200	200.002	199.997	-0.005
500	500.005	500.006	0.001
1000	1000.001	1000.004	0.003
2000	2000.00	2000.01	0.01
3000	3000.00	3000.01	0.01

SET OF READINGS AFTER THE ADJUSTMENT PERFORMED

REFERE	NCE VALUE OF MASS (mg)	DEVICE RESPONSE(I) (mg)	ERROR(E) (mg)	UNCERTAINTY (mg)	RELATIVE UNCERTAINTY
Nominal	m _{ef}		-	(-5)	
1	1.001	1.002	0.001	0.0034	3.4E-03
5	5.001	5.002	0.001	0.0034	6.7E-04
10	10.001	10.001	-0.001	0.0034	3.4E-04
20	20.000	20.002	0.001	0.0034	1.7E-04
50	50.003	50.004	0.001	0.0035	7.0E-05
100	100.002	100.002	-0.001	0.0034	3.4E-05
200	200.002	200.002	0.000	0.0034	1.7E-05
500	500.005	500.003	-0.002	0.0036	7.1E-06
1000	1000.001	1000.000	0.000	0.0043	4.3E-06
2000	2000.00	2000.00	0.00	0.0078	3.9E-06
3000	3000.00	3000.00	0.00	0.0093	3.1E-06

The air density during calibration time was:

1.18 kg/m3

The reported expanded uncertainty is based on a standard uncertainty multiplied by a coverage factor k=2, providing a level of confidence of approximately 95%. The uncertainty evaluation has been carried out in accordance with international practice.

DEVIATION FROM STANDARD METHOD: None

REMARK (S): Balance was calibrated from lmg up to 3000mg as requested by the customer.

NOTE (S): This certificate is issued in accordance with the laboratory accreditation requirements of Emirates Internation

This certificate may not be reproduced other than in full, unless permission for the publication of an approved extract has been obtained in writing from the director of DCLD.

It does not of itself impute to the subject of the calibration any attributes beyond those shown by the data contained he

This is a system generated and electronically approved calibration certificate by Manager of Metrology Labs Section and does not require any signature. ~ END OF DOCUMENT ~

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درجة السرية / Level of Confidentiality : مشترك – خاص / Shared – Confidential	Page 2 of 2

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6.	Quality certification documentation	
	CRM calibration document	As per certificate having no. BND 4208 – JHPG995- 01/45



भारतीय निर्देशक द्रव्य INDIAN REFERENCE MATERIAL (BharatiyaNirdeshakDravya, BND)



BND Certificate

BND®4208

HIGH PURITY GOLD-995

994.9 PPT ± 0.4 PPT

Certificate number: BND*4208-JHPG995-01/45

This BharatiyaNirdeshakDravya, BND*4208, an Indian Certified ReferenceMaterial of High Purity Gold is produced by Jalan Reference Material Producer, a unit of Jalan and Company, Delhi, India It is intended to be used as aGold reference standard for calibration of instruments such as x-ray fluorescence spectrometer (XRF), method validation (fire assayand other standard methods), and production of secondary reference standards. The purity of gold is determined by Fire Assay (primary gravimetric method)[1] traceable to SI Unit. The certified value is assigned by Jalan and Company and further validated by CSIR-National Physical Laboratory, New Delhi, National Measurement Institute (NMI) of India.One unit of BND*4208consists of Igold bar (~1 g)in a blistered sealed pack. The certified value of High Purity gold along with the associated expanded uncertainty was calculated at 95% confidence level with coverage factor k = 2, considering major sources of uncertainty, including measurement replication, possible heterogeneity, and stability factors according to ISO GUM Guide 100:2008 [2] and ISO Guide 35: 2017 [3] as given in Table 1.

Certified Value

MEASURAND/CONSTITUENT	CERTIFIED VALUE	EXPANDED UNCERTAINTY (k= 2)
Gold	994.9 PPT	±0.4 PPT*

^{*}PPT: parts per thousand (%) by mass

Traceability: The BND®4208is metrologically traceable to SI units through primary methods using high purity gold for determination of the purity of Goldand further validated by CSIR-National Physical Laboratory, New Delhi. All measurements have been carried out to establish traceability through an unbroken chain of comparisons, having stated measurement uncertainty.

Nature of Material: Non-hazardous

Homogeneity: Ten samples of BND®4208 were selected and homogeneity assessment was carriedout within and between the samples as per ISO Guide 35:2017 [3].

Instruction for Storage, Usage and Precautions for Handling: The BND®4208 should be stored in a dry, cool, clean, and non-corrosive environment in a tightly blistered sealed pack and should be protected from light. After use the pack should be sealed tightly again and stored at 25 ± 5°C. Gloves, masks, goggles and other general precautionary measures should be used while handling the BND®4208. It is recommended to clean the surface ofBND®4208befor using it by placing it in the warm dilute hydrochloric acid (50% v/v) for 10 minutes, followed by washing it with distilled water. The required sample portion should be taken for analysis after cutting with clean scissors/cutter. Users should take precautions to prevent environmental contamination during the use or storage of BND®4208.

Expiration of Certification: The certification of BND®4208 for batch No. JHPG995-01 is valid, within the measurement uncertainty specified, until December 16, 2025 provided the BND is handledand stored in accordance with the instructions given in this certificate. This certification is nullified if the BND is damaged, contaminated or otherwise modified.

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Maintenance of Certification: Jalan Reference Material Producerwill monitor the certified value of BND*4208 over the period of its certification. If a substantial technical change occurs that affects the certification before the expiration of this certificate, Jalan Reference Material Producerwill notify the purchaser.

Disclaimer: Development of BND*4208 has been carried out at Jalan Reference Material, a unit of Jalan and Companyas per ISO 17034:2016[4] and testing is performed with compliance as per ISO/IEC 17025:2017[5]. The certification of the BND*4208 is also complying the requirements of ISO Guide 31:2015[6]. However, it assumes no liability with respect to or for damages resulting from, the misuse of any information, material, apparatus, method, or process disclosed in this certificate or any warranties with respect to material safety. The certified values of the parameters given in this certificate are the best estimates of true value within the stated uncertainties.

References:

- IS 1418:2009 Determination of Gold in Gold Bullion, Gold Alloys and Gold Jewellery and Gold Artefacts- Cupellation (Fire Assay)Method.
- Evaluation of measurement data –Guide to the expression of uncertainty in measurement, JCGM 100:2008.
- ISO Guide 35:2017, Reference materials Guidance for characterization and assessment of homogeneity and stability.
- ISO 17034.2016 "General requirements for the competence of reference material producers".
- 5. ISO/IEC 17025 "General requirements for the competence of Testing and Calibration Laboratories".
- ISO Guide 31"Reference Material Contents of certificate, Labels and accompanying Documentations".

Certificate Issue Date: 17/12/2022

Document Version: BND/CSIR-NPL/JRMU/2022/JHPG-995/01

Certificate Issued To:

JAIN IKON GLOBAL VENTURES (FZC)

A-027 TO A-029, SAIF ZONE SHARJAH,

SHARJAH UAE

Cortificate Issued By:

Nakor Sing

Dr.Nahar Singh

Head, BND Division CSIR-National Physical Laboratory (NMI of India) Dr. K. S. Krishnan Marg,

New Delhi, India - 110012

Yohn = Ju

Ishwar Jalan Quality Manager

Jalan Reference Material Producer

Unit Jalan and Company

Lajpat Nagar, New Delhi, India-110024

In case of any query regarding this BND, please contact Head, BND Division (headbad@aphadia.org), CSIR-NPL, NewDelhi-110012.

This Certificate shall not be reproduced without written approval from CSIR-NPL, New Delhi

Responsibilities for the issue & release of this certificate lie with Jalan Reference Material Producer, New Delhi. For further information, please contact: Jalan Reference Material Producerunit, Jalan and Company, C-16, Lajpat Nagar-II, New Delhi, India – 110024; Phone No.: +91-11-40111737, +91-11-29814005, +91-9810009929; Email: rmp@jalanco.com, Website: www.jalanco.com

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ANNEXURE III

Products		As of July	31, 2025		As of/For the Year Ended											
						March	31, 2025			March	31, 2024			March 31, 2023		
	Installe d Capacit y (MTPA) *	Annual Averag e Availab le Capacit y (MTPA)*	Actual Prod- Uction (MTPA) *	Capa city Utiliz ation (%)*	Installe d Capaci ty (MTPA)	Annual Averag e Availab le Capaci ty (MTPA	Actual Prod- Uction (MTPA) (2)	Capaci ty Utilizat ion (%) ⁽³⁾	Installe d Capaci ty (MTPA)	Annual Averag e Availab le Capaci ty (MTPA)	Actual Prod- Uction (MTPA)	Capaci ty Utilizat ion (%)	Installe d Capaci ty (MTPA)	Annual Averag e Availab le Capaci ty (MTPA)	Actual Prod- Uction (MTPA	Capaci ty Utilizat ion (%)
Manufactur	ing Facility	: A2-027, A	42-028 & A2	2-029, Sh	arjah Saif	Free Zone	UAE.									
Refined Gold Ingots	N.A.	N.A.	N.A.	N.A.	36.5	28	0.458	1.64%	-	-	-	-	-	-	-	-

Notes -

⁽¹⁾ Installed capacity represents the installed capacity as of the date mentioned in the table above and the available capacity has been calculated based on the average of daily available capacity for the relevant period and other factors like continuity of supply chain of raw material. The installed capacity and the available capacity are based on various assumptions and estimates outlined in the table above, (1. The installed equipment have maximum capacity to process 100 KGs at once through Aqua Regia plant measured as mentioned below -2 tilted tumblers of processing capacity of 50 kg each totalling to 100 kgs. There are 2 back up units that makes total installed capacity of 125 KGs - One vertical processing unit of 15 kgs capacity, One silver processing unit that can be used to process up to 10 kg gold. Aqua regia is 4-6 hours of process. 2. For smelting, plant has - 2 x 50 kg

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of induction furnace that can melt upto 100 kg in 1 hour, 1 x 20 kg furnace induction furnace that can melt upto 20 kg in 1 hour, 5 x 1 kg furnace for final kilo bar product. This unit can produce 80-100 kilo bar in 2.5-3 hrs as it can produce 1 kilo bar in average 7-8 min. 3. Plant has 2 high-capacity precision weighing scale of 32 kg capacity)

- (2) Actual production represents quantum of production in the relevant period. (28MTPA, Considering supply chain challenges and weekends and festival holidays, plant is considered to be operational for a period of 280 days and 12 hours a day running single shift to process 100 kg of gold.)
- (3) Capacity utilization has been calculated on the basis of actual production in the relevant period divided by the available capacity during such period. (.458MTPA, Since the commencement of plant from 19th August 2024 to March 31 2025. Since production commenced on 19th Aug 2024, hence there is no production data for last two Fiscal years.)
- (4) Refined Gold Ingots, Gold coins and gold bars are manufactured by the company.
- (5) Installed capacity is in accordance with the local laws and regulations, bye-laws as may be required.
- * There were no refining operations carried out by the Subsidiary (Jain Ikon Global Ventures FZC) for the period 1st April 2025 to 31st July 2025 since the Company had ceased its refining operations on April 17, 2025.

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ANNEXURE IV

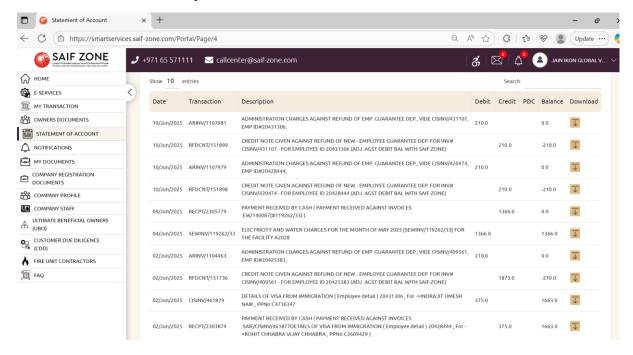
Unit/ Facility	Leased/ Owned	Address	Area (in square meters)	Term of lease	Yearly rent (in AED)	Current State
Manufacturing Units	Leased	A2-027, Sharjah Saif Free Zone UAE.	400	25 years of usage with yearly renewal	32,000.00	Surrendered
Manufacturing Units	Leased	A2-028, Sharjah Saif Free Zone UAE.	400	25 years of usage with yearly renewal	32,000.00	In-process of surrender
Manufacturing Units	Leased	A2-029, Sharjah Saif Free Zone UAE.	400	25 years of usage with yearly renewal	32000.00	Surrendered

Physical Location Verification	
Lease agreement copy of Factory Shed or Warehouses	Verified agreement dated 16.05.2024 for A2 027, and A2 029 which have been terminated as of 17-04-2025. Refer Annex VIII for letter from the authorised contractor who completed surrender formalities. For A2-028, surrender initiation request to Sharjah Police is included in Annexure X. The surrender process is in progress.
Utility Bills	Verified bills and statement of account – having invoice nos dated 04/06/2025. SEWINV/119262/33 for A2 028 and dated Utility bill is generated only for the warehouse A2 028.

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Online Statement of Account snapshot for the month of Jun 2025



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Invoice copy for Jun 2025

حـكــومــة الــشــارقــة GOVERNMENT OF SHARJAH



JAIN IKON GLOBAL VENTURES (FZC) / (جين ايکون جارياك فينشرز (تن م ح) SAIF ZONE									فاتورة ضريبية / TAX INVOICE (الخدمات/Utilities)			
PO Box : , UNITED ARAB EMIRATES SHARJAH Tel / فالله الإلكتروني 971504831290 Email / فالله الإلكتروني : atul@jainikon.com Fax / فالله الإلكتروني : 0 Account No. / المسلم 112229062 Consumer No. المبدرات ا 16000010351 / 9226053441 Leases / المبدرات : 400 M2 WAREHOUSE (A2-028), SAIF SUITE - GOLD PARK (Q1-1-023)							التربيه / Invoice No التاريخ Date الاستحداد Due date العدور (Bill Period / ربي	تاريخ فترة	: SEWINV/14 : 04-06-2025 : 18-06-2025 : May 2025 : 104320314			
التوع	رقم الحاد	العراءة السابعة	الفراءة الحالية	عامل العشرب	الاستهلاك	مبلع الاستهلاك	مبلع	المبلغ الفاضع الضريبة	محل الضريبة	قيمة الضريبه	المبلع	
Туре	Meter No.	Previous Read	Present Read	Factor	No. of Units Consumed	Total Cons. Amt	Total Amoun	Taxable Amount	Tax Rate	(Tax (VAT	Amount	
Electricity	21970496	710.00	752.00	40.00	1,680.00	789.60	1,128.6	1,128.60	5%	56.43	1,185.03	
	Location: A2-0	028, Deatlis: (16	80X0.4700) / /	Service Ch	narges: 339							
Water	05A018276	514,412.00	515,500.00	1.00	1,088.00	38.08	86.4	86.41	5%	4.32	90.73	
	Location: A2-0	028, Deatlis: (10	088X0.0350,) S	lab / / Sen	/loe Charges: 48	1.33						
Sewage	05A018276	514,412.00	515,500.00	1.00	1,088.00	35.90	85.90	85.90	5%	4.30	90.20	
	Location: A2-0	ocation: A2-028, Deatils: (1088X0.0330)) / / Service Charges: 50										

Amount / قسايع: AED. ONE THOUSAND THREE HUNDRED SIXTY SIX ONLY. OS - Out of \$coppe / محمي من الشريعة (EX - Exempted / محمي من الشريعة (SAIF Zone Tax Reg. No. / Total Amount (AED) (دستار 1,300,91 Tax Applied On / المائع العالم 1,300,91 Tax Amount / المائع 65.05 Round Off / عبد المائع (Ross Amount / المائع (Ross Amount / المائع (Ross Amount) المائع (Ross Amount)

SEWINVIT19262/33/2025 0820250033119262

Any dispute in the invoice should be reported to Engineering Dept – MEP section within 15 days of utility invoice date after payment.

The VAT applicability is subject to change based on the Federal Decree-Law and/or relevant Cabinet Resolution(s

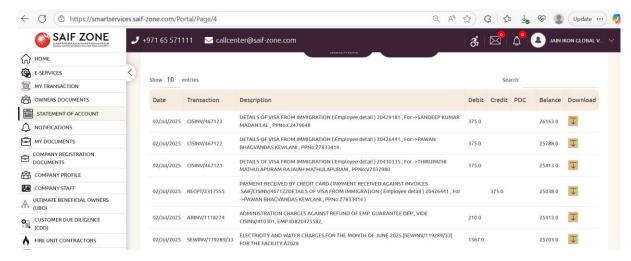
يرجي مراجعة فسم الهندسه في هلة وجود أي خطأ في القانوراد في معد أقصاء 15 يوم من تاريخ النفع يخشع تطبيق شربية العبد المضافة للتعيير استنادًا إلى القانون الإتحادي أو فرارات مجلس الوزراء ذات الصلة

ص. ب ۱۸۰۰ النشارفية. إع م إهانف ۱۰۰۰ | ۱۲ + ۱۳ + ۱۳ مواهانف ۱۲ + ۱۳ + ۱۳ مواهانف ۱۳۰۰ | ۱۳ + ۱۳ مواهانف ۱۳۰۰ | ۱۳ + ۱۳ مواهانف ۱۳۰۰ | ۱۳ مواهانف ۱۳ مواهانف ۱۳۰۰ | ۱۳ مواهانف ۱۳ مواهان

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Online Statement of Account snapshot for the month of Jul 2025



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Invoice copy for Jul 2025

حـکــومــة الــشــارقــة GOVERNMENT OF SHARJAH



جاين ايكون جلوبال فينتشرز. (ش م ح) / JAIN IKON GLOBAL VENTURES (FZC) فاتورة ضريبية / TAX INVOICE SAIF ZONE (الخدمات/Utilities) PO Box:, SEWINV/141765 : رقم العادوره التصريبية / Invoice No UNITED ARAB EMIRATES SHARJAH Tel / هاتف : 971504831290 التاريخ / Date atul@jainikon.com : العريد الإلكتروني / Email تاريخ الاستحقاق / Due date : 16-07-2025 112229062 رقع الصنب / Account No. فترة العثورة / Bill Period : June 2025 Consumer No / رقم المستهلك / 16000010351 / 9226053441 104320314800003 : رقم التسجيل الضريبي / . Tax Reg. No : الإيجازات / Leases 400 M2 WAREHOUSE (A2-028), SAIF SUITE - GOLD PARK (Q1-1-023) رقع الحاد عامل الضرب القراءة الحالية قيمة الضريبه العراءة السابعة مبلغ الاستهلاك Meter No. (Tax (VAT 752.00 804.00 Location: A2-028, Deatils: (2080X0.4700) / / Service Charges: 362
 05A018276
 515,500.00
 516,250.00
 1.00
 750.00

 Location: A2-028, Deatilis: (750X0.0350,) Slab / / Service Charges: 51.67
 05A018276 515,500.00 516,250.00 1.00 50ation: A2-028, Deatlis: (750X0.0330)) / / Service Charges: 50 24.75 74.75 74.75

Amount / : شباع AED. ONE THOUSAND FIVE HUNDRED SIXTY SEVEN ONLY. OS - Out of Scope / مثارع نظاق الشربية (EX - Exempted , مثارع نظاق الشربية) SAIF Zone Tax Reg. No. / المناطقة المناطقة () Total Amount (AED) المثال 1,492.27

Tax Applied On : المثال الدائع التدرية 1 1,492.27

Tax Amount : قيمة المترية 2 74.62

Round Off : على المثال 1,567.00

المثال الإممال 1,567.00



Any dispute in the invoice should be reported to Engineering Dept - MEP section within 15 days of utility invoice date after payment. The VAT applicability is subject to change based on the Federal Decree-Law and/or relevant Cabinst Resolution(s)

The VAT applicability is subject to change based on the Federal Decree-Law and/or relevant Cabinet Resolution(s

يرجي مراجعة قسم الهندسة في حقة وجود أي خطأ في الفاتورة في معد أقصاء 15 يوم من تاريخ النفع

بعضع تطبيق ضريبة القيمة المضافة للتغيير استنادًا إلى الغانون الإثحادي أو قرارات مجلس الوزراء نات الصلة

ص. ب ... / الشارقة. إخ م إ هائف ١٩٧١ من البيازي . ١٩٧١ - ١٩٧١ من ١٩٠١ - ١٩٧١ من البيازي . ٩٠١ عن عن عن ال

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ANNEXURE V

Below mentioned documents were reviewed to ensure equipment claimed by suppliers are imported to the facility of Jain Ikon Global Ventures FZC

- 1. Bill of material from supplier and the list of equipments as per the table below
- 2. Packing list
- 3. Physical verification of equipment against above documents in plant
- 4. First production invoice to validate start date of production
- 5. Verified lease agreement and utility bills for physical location verification

Equipment verification	Particulars
Refining plant invoices, packing list and custom clearance document	Verified Commercial Invoice and Packing List No – RI-159/24-25 Dt 08-May-2024, Sharjah Custom Clearance for Freezone no: 1-3-60-8-24-35280 Invoice and Packing List No – RI-179/24-25 and RI-180/24-25 Dt 04-May-2024, Sharjah Custom Clearance for Freezone no: 1-3-60-8-24-35275
Smelting furnace invoices, packing list and custom clearance document	Commercial Invoice and Packing List No – EX-0605202401 Dt 06-May-2024, Sharjah Custom Clearance for Freezone no: 1-3-60-8-24-36563
Laboratory equipment invoices, packing list and custom clearance document	Commercial Invoice and Packing List No – 005/MY/2024-2025 Dt 03-May-2024, Sharjah Custom Clearance for Freezone no: 1-3-60-8-24-36593
Misc equipment bought through JRR	Commercial Invoice and Packing List No – 11/2425/IN200107 Dt 30-May-2024, Sharjah Custom Clearance for Freezone no: 1-3-60-8-24-46229
Statutory Requirement Document	Particulars
Certificate of Incorporation	As per Certificate no. 150400 dated 26.12.2023 (Annexure II)
Trade license	As per License no. 24198 dated 26.12.2023 (Annexure II)
Facility Completion Certificate	B EST - 1- 2024 - 17255115 dated 13.12.2025 (Annexure II)
Compliance & Safety Certificate	Particulars
Civil Defense Certificate	As per Certificate no. B EST -1-2024-172551155 (Annexure II)
Health Ministry Certificate	As per Certificate no.REG-PC-00980-2024 dated 31.12.2024 (Annexure II)

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List of equipment

Please refer below list of equipment:

Sr. No.	Unit	Description of Equipment	SPECS	QTY
	GOLD		TWIN TUMBLER	
	REFINERY		SYSTEM OF 50 KG	
1	SYSTEM	GOLD REFINERY SYSTEM	EACH	1SET
	GOLD			
	REFINERY			
	SYSTEM (for			
	Aqua Regia	TITANII IM DE A CTOD	50 V.C	2 NOC
	Processing) GOLD	TITANIUM REACTOR	50 KG	2 NOS
	REFINERY			
	SYSTEM	SETTLING TANK	2000 LTR	5 NOS
	GOLD	SETTEING TANK	2000 LTK	31103
	REFINERY			
	SYSTEM	UREA DISSOLATION TANK	500 LTR	1 NOS
	GOLD		100211	- 1.00
	REFINERY			
	SYSTEM	SMBS DISSOLATION TANK	500 LTR	1 NOS
	GOLD			
	REFINERY			
	SYSTEM	SCRUBBER SECONDRY	3 STAGE	1 SET
	GOLD			
	REFINERY			
	SYSTEM	SCRUBBER PRIMARY	SINGLE STAGE	2 NOS
	GOLD			
	REFINERY	GG GD ANHAL TANK	500 I TD	1 1100
	SYSTEM	SS GRANUAL TANK	500 LTR	1 NOS
	GOLD REFINERY			
	SYSTEM	15KG GOLD REFINERY SYSTEM	15KG	1 NOS
	GOLD	13KG GOLD KETINEKT STSTEM	13KG	TNOS
	REFINERY			
	SYSTEM	ACID STORAGE TANK -GLASS	30LTR	2 NOS
	GOLD			
	REFINERY			
	SYSTEM	TROLLEY (PP)	18*14	2 NOS
	SILVER		TUMBLER OF	
	REFINERY		10KG (PRINE	
2	SYSTEM	SILVER REFINERY SYSTEM	MODEL)	1SET
	SILVER			
	REFINERY	A GVD GTOD A GD T 13 VV	20 1 770	1 1100
	SYSTEM	ACID STORAGE TANK	20 LTR	1 NOS
	SILVER			
	REFINERY	A CID CTOD A CE TANIZ	10 I TD	1 NOC
	SYSTEM	ACID STORAGE TANK	10 LTR	1 NOS
	SILVER REFINERY			
	SYSTEM	SCRUBBER PRIMARY	SINGLE STAGE	1 NOS
3	ETP PLANT	ETP PLANT	2000LTR	1SET

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Sr. No.	Unit	Description of Equipment	SPECS	QTY
110.	ETP PLANT	NEUTRALIZATION TANK		1NOS
	ETP PLANT	FILTRATION UNIT		1SET
	ETP PLANT	FILTER PRESS	24X24INCH	1NOS
	HOT OVEN WITH TITANIUM	THERENALDS		
4	TRAY (6 TRAY)	Oven		1 NOS
	HOT OVEN WITH TITANIUM TRAY (6 TRAY)	Titanium tray		6 Nos
5	MINTING	AUTOMATIC COIN MINTING MACHINE	125 TON	1 NOS
	MINTING	COIN BLANKING MACHINE	20 TON	1 NOS
	MINTING	MANUAL BAR PRESS MACHINE	100 TON	1 NOS
	MINTING	DIGI PRO WIRE SHEET ROLLING MACHINE 6*4 INCH	6*4 INCH	1 NOS
	MINTING	NUMBERING MACHINE	3-6 KG	1 NOS
	MINTING	BAR DIE SET-	1 KG (punch and reja)	5 Set
	MINTING	BAR DIE SET-	100 GRAM	2 PUNCH 1 CUTTING DIE 1 RING 2 PUNCH
	MINTING	BAR DIE SET-	50 GRAM	1 CUTTING DIE 1 RING 2 PUNCH
	MINTING	BAR DIE SET-	10 GRAM	1 CUTTING DIE 1 RING 2 PUNCH
	MINTING	BAR DIE SET-	5 GRAM	1 CUTTING DIE 1 RING
	MINTING	BAR DIE SET-	10 TOLA (punch and reja) 50KGS WITH	6 Set
6	MELTING- IGNITE	GRAPHITE INDUCTION FURNACE	2TON WATER CHILLER 20KGS WITH	2SET
	MELTING- IGNITE	GRAPHITE INDUCTION FURNACE	1.5TON WATER CHILLER 1KGS WITH	1SET
	MELTING- IGNITE	GRAPHITE INDUCTION FURNACE	0.5TON WATER CHILLER	5SET
	MELTING- IGNITE	CI MOLD 1KG		10NOS
	MELTING- IGNITE	CI MOLD 15KG		5NOS

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Sr. No.	Unit	Description of Equipment	SPECS	QTY
	MELTING-			
	IGNITE	CI MOLD 20KG		5NOS
	MELTING-	a. a		43.50.0
	IGNITE	CI CONICAL MOLD		1NOS
	MELTING- IGNITE	MOLD FOR MINTING STRIP		6NOS
	MELTING-	WOLD FOR WINTING STRII		01103
	IGNITE	STRIP MOLD		3 NOS
	MELTING-			
	IGNITE	HAND LIFTER 3 TON	3 TON	1 NOS
	MELTING-			
	IGNITE	HYDRAULIC LIFTER 2TON	2 TON	1 NOS
	MELTING- IGNITE	HVDD ALII IC TDOLLEV	350KG	1 NOS
	MELTING-	HYDRAULIC TROLLEY	330KG	1 NOS
	IGNITE	SS TABLE FOR BAR CASTING	50*50	2 NOS
	MELTING-	SS TIBLET OF BIRE CHISTING	20 20	21(05
	IGNITE	TANK FOR WATER STORAGE	2000 LTR	1 NOS
7	LAB	CUPELLATION FURNACE		2 NOS
,	LAB	ANNEALING FURNACE		1 NOS
	LAD	ANNEALING FURNACE	With four concealed	TNOS
	LAB	HOT PLATE	hot plate	1 nos
	LAB	DM PLANT	4 LTR/H	1 NOS
	LAB	SCRUBBER	2 STAGE	1 NOS
	LAB	BLOWER	3HP	1 NOS
	LAB	ROLLING MACHINE		2 NOS
	LAB	ANVIL		2 NOS
	LAB	FISCHER XRF GOLDSCOPE SD550		1NOS
		CPU FOR DESKTOP (included with		
	LAB	XRF machine)		1NOS
	T 4 D	LED MONITOR 21.5 INCH (included		13100
	LAB	with XRF machine) WEIGHING MICRO BALANCE		1NOS
	LAB	WXTJ3DU-METLER TOLEDO	3.1 GRAMS	1NOS
	LAD	WEIGHING SEMI MICRO BALANCE	J.I UKAWS	INOS
	LAB	152GM JE155DU-METLER TOLEDO	42/152 GRAM	3NOS
		STD WEIGHT BALANCE 200MG E2		
	LAB	MCL -METTLER TOLEDO		1NOS
		STD WEIGHT BALANCE 500MG E2		
	LAB	MCL -METTLER TOLEDO		1NOS
	LAB	DIGITAL THERMOMETER WITH PROB		1NOS
	LAD	VERTICAL DRILLING MACHINE		1NOS
	LAB	FLOOR TYPE		1NOS
	LAB	MICROMETER 0-25 MM DIGITAL		1NOS
	LAD	VERNIER CALIPER 300 MM		11100
	LAB	DIGITAL		1NOS
		STD WEIGHT SET BOX F1 (1MG -		
	LAB	500 GRAM M1 CLASS)		1 BOX
	LAB	UPS -LAB	EATON 9ET000I	1 NOS

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Sr. No.	Unit	Description of Equipment	SPECS	QTY
		WEIGHING BALANCE 1220GM		
8	VAULT	MX1203-METLER TOLEDO	1200 GRAM	2NOS
		WEIGHING SEMI MICRO BALANCE		
	VAULT	620GM JET603-METLER TOLEDO	620 GRAM	1NOS
		WEIGHING BALANCE 32KG		
	VAULT	JP32001G-METLER TOLEDO	32200 GRAM	2NOS
		STD WEIGHT BALANCE 1KG F1		
	VAULT	MCL -METTLER TOLEDO	1 KG	2NOS
		STD WEIGHT BALANCE 10KG M1	10.77.0	43.70.0
	VAULT	MCL -METTLER TOLEDO	10 KG	1NOS
	TATE TO	STD WEIGHT BALANCE 20KG M1	20 1/ 0	13100
	VAULT	MCL -METTLER TOLEDO	20 KG	1NOS
	NATI T	LEAD BASE OF STD WEIGHING		(MOC
	VAULT	SCALE		6NOS
	VAULT	SS WORKING TABLE	50*120	2 NOS
	RO & DM			
9	PLANT	TANK	3USG	
	RO & DM			
	PLANT	TANK	1 USG	
	X-RAY BAG			
	INSPECTION			
	SYSTEM	W D AM D A G DISPERSION STREET		
10	(RAP620XRVE)-	X-RAY BAG INSPECTION SYSTEM		1000
10	RAPISCAN	(RAP620XRVE)-RAPISCAN		1SET
11	DUST	DUST COLLECTOR		1 CET
11	COLLECTOR	DUST COLLECTOR		1 SET
12	AH UNIT	AH UNIT		2 SET

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Annexure VI

The following table lays down step by step process involved in our gold refining operations:

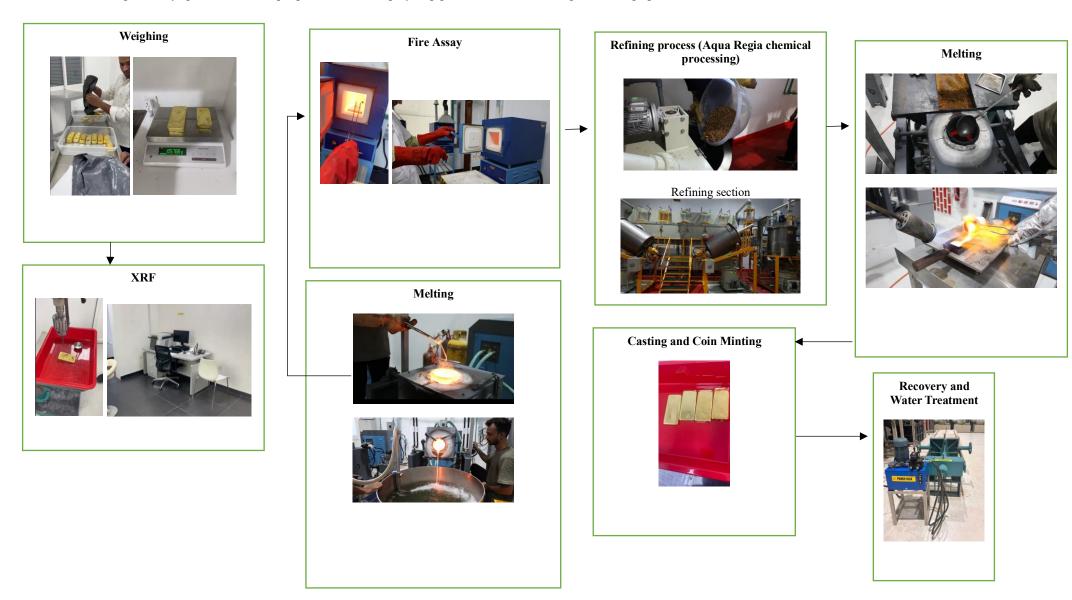
	Steps	Details	
Steps -1	Weighing	The process begins with weight verification of each gold dorebar against the standard reference weight provided in the invoices of gold	
		dorebar.	
Steps -2	XRF	Subsequently, initial purity verification is carried out by drilling each gold dorebar with XRF machine for taking samples.	
Steps -3	Melting	After initial verification, gold dorebars are melted in the melting furnace.	
Steps -4			
Steps -5	Refining (Leaching of Gold and silver)	After the lab fire-assay verification, the molten gold is poured in rotating water to make flakes. Such flakes are then charged in reactor for Aqua regia process and HNO3 and HCl are added as per requirement. By this process gold gets dissolved in the solution and the silver present in gold dorebars gets converted into silver chloride. The aqua regia solution is then filtered through filter trolley into PPT reactor for extracting gold from the solution. Further, sodium metabi sulphite (SMBS) is added to the solution for facilitating gold precipitation pursuant to which gold is collected in powder form. For separating silver, caustic and dextrose is added in the solution which converts silver chloride into cemented silver ⁽¹⁾ .	
Steps -6	Melting	The gold powder collected in the refining process is melted and samples are taken for purity check. Further, as per requirement, silver is added for adjusting the purity levels and again pin or button samples are taken from the molten gold powder and sent to lab for analysis of purity of gold.	
Steps -7	Casting and Coin Minting	After purity adjustment the molten gold is casted into kilo bars or mint coin as per requirement followed by stamping, numbering and packing for getting it ready for dispatch.	
Steps -8	Recovery and Water Treatment	Recovery is done from all the machines and solutions by adding chemicals and solution treatment is done to maintain the PH level (6.5-7.5) of solution in the neutralization unit.	

⁽¹⁾ The cemented silver, received as a by-product in the gold refining process is separately sold by JIGV.

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The following table lays provides the sample photos for the step by step process involved in our gold refining operations



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Annexure VII

- 1. Conducted detailed discussion with the plant head to understand the process, installed equipment and capacity
- 2. Requested all relevant documents (Annexure I, Annexure IV and Annexure V) for equipment in the plant for example Bill of material, packing list, first invoice of metal receiving and metal sold along with custom clearance etc. also requested for lease agreement and utility bill for each warehouse/factory shed on leased
- 3. Visited the location as per address on the lease agreement.
- 4. Verified equipment against bill of material / packing list. Also, verified invoices (Refer **Annexure V**)
- 5. Understood the entire value chain of supply of raw material and sales side to arrive on number of days in a year plant is operational to arrive on realistic annual capacity as described in **Annexure III**.

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Annexure VIII



الام مصطفى لمقاولات البناء ذ.م.م. GHULAM MUSTAFA BUILDING CONTRACTING L.L.

Date: 18-04-2025

To,

Jain Ikon Global Ventures FZC A2-028, SAIF Zone Sharjah, UAE

Subject: Confirmation of Surrender of Warehouses A2-027 and A2-029 to SAIF Zone

Dear Sir/Madam,

We are writing to formally confirm that the reinstate work and handover of the warehouses A2-027 and A2-029, located within SAIF Zone, awarded to us by Jain Ikon Global Ventures FZC, have been successfully completed and surrendered to SAIF Zone on 17th April 2025.

All works were carried out in accordance with the scope provided, and the final handover was acknowledged by the relevant SAIF Zone authority without any pending compliance issues.

Please note that Ghulam Mustafa Building Contracting L.L.C is an authorized contractor registered with SAIF Zone to carry out all types of civil, electrical, and plumbing works within the zone.

Should you require any further documentation or clarification, please feel free to contact us.

Thank you for your continued trust and cooperation.

Sincerely,

For Ghulam Mustafa Building Contracting L.L.C

Qasim Mustafa

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Annexure IX

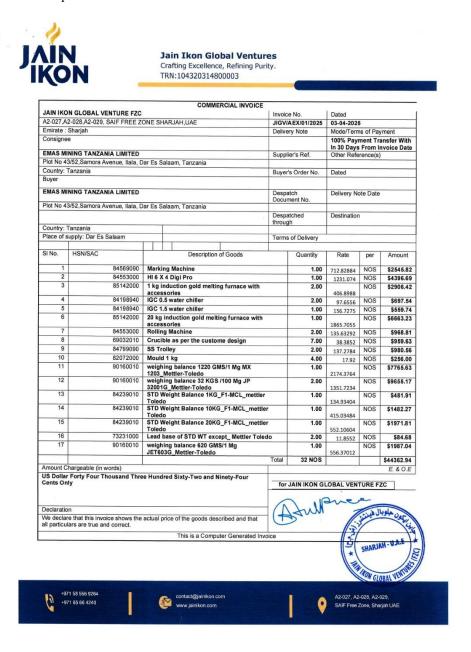
Last invoice for sale of metal

					TAX INVOI	CE				Original	
	'IVIN IKON O	LOBAL VENT	IDEC ET	C - IIC	/ UNIT I A2-027,	A2 020 A0 00	20		_	Original	
l	UAIN INON C		AIF FREE			AZ-026, AZ-02	19				
l											
VAT TRN	104320314800003	Involve No	Phone	: / Emai		*****			1		
State Code	SH	Invoice No			JI51/2425/IN100065				1		
		Invoice Date			19-03-2025				1		
State Name	Sharjah	PO Date					_		1		
22									l .		
PO		RC: N							l		
Number											
	ess of the Buyer				Name & Address of the Consignee						
en en enne touren comment	ems DMCC-Bullio				Jewel and Gems DMCC-Bullion						
GC WASHINGTON THE CO.	rellery and gemple:	κЗ,			Unit 503 ,Jewellery and gemplex 3 ,						
JLT,Dubai					JLT,Dubai						
UAE					UAE						
E-mail: in	fo@jewlgems.	net			E-mail: info@jewlgems.net						
VAT TRN : 100530082500003					VAT TRN : 100530082500003						
Transportation Mode : Mode/Terms of Payment : Vehicle No :					Our Bank Details						
Place of Supply :					Bank Name						
Date of Supply :				Branch							
10000000000000000000000000000000000000				Account No							
					IBAN Code						
SI.No	De scr ipti on	Gross Weight (Gms)	Purity	Pure	Weight (Gms)	HSN Code	иом		Rate	Amount	
1	Fine Silver	23,000.00	99.90%	2	2,977.00	71069110	g		3.976	91,356.55	
Total Amou	nt in USD = AED	91.356.55 /3	67 = \$	24 892	79				able		
Total Amount in USD = AED 91,356.55 /3.67 = \$ 24,892. Rate fixed @ \$ 34.01 /Toz - (Discount 0.35 cent) = \$ 33.66									ount	91,356.55	
Tax Amount (in words)									_		
ZERO DIRHAM ONLY									tal Tax ount	0	
	mount (in words)						_	2000			
Ninety One Thousand Three Hundred Fifty Six and Fifty Five					File Only				otal	91,356.55	
Terms of Sale		anarca i my o	ix dilu i i	ity i ivo							
Goods on Seller is n transit.	ce sold will not be to ot responsible for an dertakes to submit p	ny loss or dama	ged of go			VE	NTURES FZ	C - JIGV	UNIT I	T JAIN IKON GLOBAL	
on demand.	f any will be subject				Cha	ndan	Authorised	Signator	2		
& GENS DINCC	Tiel: 04 8322055 E.P.O. Box: 1167 DUBAI, U.A.E					ndan Jeur	SCOPCE	P		RIAH - U.A.E	

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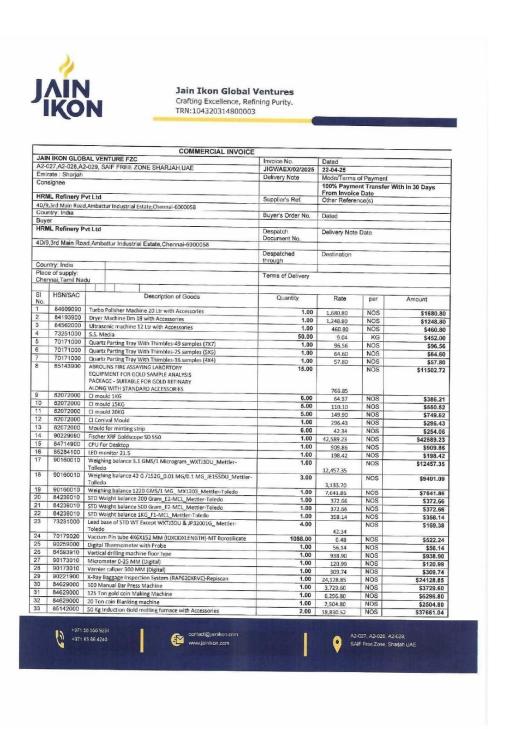
Last invoices for sale of equipment EMAS 03rd Apr



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HRML (22nd Apr)



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Jain Ikon Global Ventures Crafting Excellence, Refining Purity. TRN:104320314800003

34	84198940	IGC-2 Water chiller (Inbuilt)	2.00	965.67	NOS	*****			
35	85142000	1 Kg Induction Four station Gold melting furnace 1 Kg Induction Four Gold melting furnace Accessories (Part A)	1.00	15,260.00	NOS	\$1931.34 \$16260.00			
36	85142000	100 Kg Iniduction gold melting furnace 100 Kg Iniduction gold melting furnace (Part A) 100 Kg Iniduction gold melting furnace (Part B)	1.00	20.184.00	NOS	\$20184.00			
37	84198940	IGC-1.5 Water chiller (Inbuilt)	1.00	434.55	NOS	A			
38	84198940	IGC-3 Water chiller	1.00			\$434.55			
39	84198940	IGC-5 Water chiller	1.00	540.00	NOS	\$540.00			
40	84179000	Induction Melting Furnace Accessories (Description: Accessories like tong, Pipe, Panel Parts)	1.00	576.00	NOS NOS	\$576.00 \$3589.39			
41	69032010	Crucible as per Custome Design	5.00	3,589.39	NOS	******			
42	85142000	1 Kg Induction Gold melting furnace with Accessories	2.00	1,381.87		\$6909.35			
43	84198940	IGC-0.5 Water chiller (Inbuilt)		7,242.51	NOS	\$14485.01			
44	84626100	hydaulic Press As per Order	2.00	1,738.20	NOS	\$3476.40			
45	84186100	Heating Dryer	1.00	3,269.60	NOS	\$3269.60			
46	84799000		1.00	4,148.00	NOS	\$4148.00			
47	90278090	ETP plant 2000 Ltr	1.00	1,600.00	NOS	\$1600.00			
48		PH Digital Meater	1.00	651.20	NOS	\$651.20			
40	84799000	EPT plant 2000 Ltr	8.00	800.00	NOS	\$6400.00			
		Total	1236 NOS		-	\$252995.40			
	unt Chargeabl					E. & O.E			
US Dollar Two Hundred Fifty Two Thousand Nine Hundred Ninety Five and		for JAIN IKON GLOBAL VENTURE FZC							
Forty Cent Only.			TENTONE 120						

Declaration
We declare that this invoice shows the actual price of the goods described and that all particulars are true and correct.

This is a Computer (





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HRML 20th May



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Annexure X

Arabic version of Sharjah Police NoC

UNITED ARAB EMIRATES

MINISTRY OF INTERIOR

Sharjah Police Headquarters

الإمارات العربية المتحدة وزارة الداخيي

General Directorate of Police Operations **Criminal Investigation Department**

الإدارة العامة للعمليات الشرطية إدارة التحريات والمباحث الجنانية

تاريخ: 2025-12-12

تصريح عدم ممانعة

لا ماتع لدى القيادة العامة لشرطة الشارقة من قيام المنشأة بمزاولة (التصريح/ النشاط) حسب البيانات المذكورة أدناه

رقم الرخصة التجارية : 24198

اسم المنشأة : جاين ايكون جلوبال فينتشرز

النشاط التجاري : صناعة المجوهرات

العنوان : الشارقة _ المنطقة الحرة

الغرض من التصريح : فصل جهاز الانذار (نهائي)

التاريخ 2025/05/12:

> الشركة المنقذة : الصاج

الملاحظات : لا توجد

وتفضلوا بقبول فائق الاحترام والتقدير ،،،



- يجب تسليم التصريح الى دائرة التنمية الاقتصادية خلال فترة اقصاها 30 يوم.
- ربب صبح المسارع من النارة المنطقة التجارية خلال قدرة الصاعاً 30 لوم.
 بينظ هذا التصريح عند انتهاء الرخصة التجارية خلال قدرة الصلاحية
 هذا التصريح مؤقت ، ولشرطة الشارقة الحق في الغائه أو تعديله لأسباب أمنية أو في حالة حدوث انتهاك
 أي حذف أو تقيير ببطل هذا التصريح
 يتم إصدار هذا التصريح بناءً على طلب المرقق دون أي مسؤولية على المقر تجاه الأخرين

مركز الاتصال: 901

shipolice.gov.ae

ص: 29 - الشارقة - الإمارات العربية المتحدة

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English translation of Sharjah Police NoC

